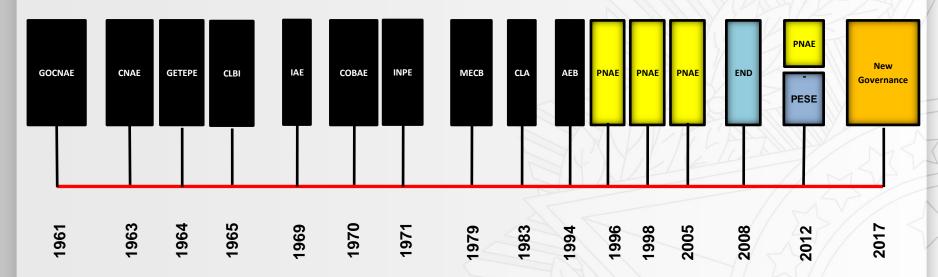


OUTLINE

- BRAZILIAN SPACE PROGRAM (achievements)
- NATIONAL PRIORITY PROJECTS (opportunities)
 - GEOESTATIONARY DEFENSE AND STRATEGIC COMMUNICATIONS SATELLITE 2 (SGDC-2)
 - SPACE SYSTEMS STRATEGIC PROGRAM (PESE)
 - ALCANTARA SPACE CENTER
 - ✓ Space market trends
 - ✓ Available Launch Site
 - ✓ Infrastructure expansion (aerodrome, harbor, and lodging facilities)
- AGREEMENTS



GOCNAE – Group for the Organization of the National Space Activities Commission

CNAE – National Commission of Space Activities IAE – Institute of Aeronautics and Space

GETEPE - Workgroup of Space Studies and Projects INPE - National Institute for Space Research

CLBI – Hell's Barrier Launch Center MECB – Complete Brazilian Space Mission

CLA – Alcantara Launch Center PNAE – National Program of Space Activities

COBAE – Brazilian Commission for Space Activities PESE – Strategic Program for Space Systems



Institute of Aeronautics and Space (IAE)

• Mission: to expand knowledge and develop scientific-technological solutions to strengthen Brazilian Aerospace power through Research, Development, Innovation, Launch Operations and Technological Services in aeronautical and space systems.







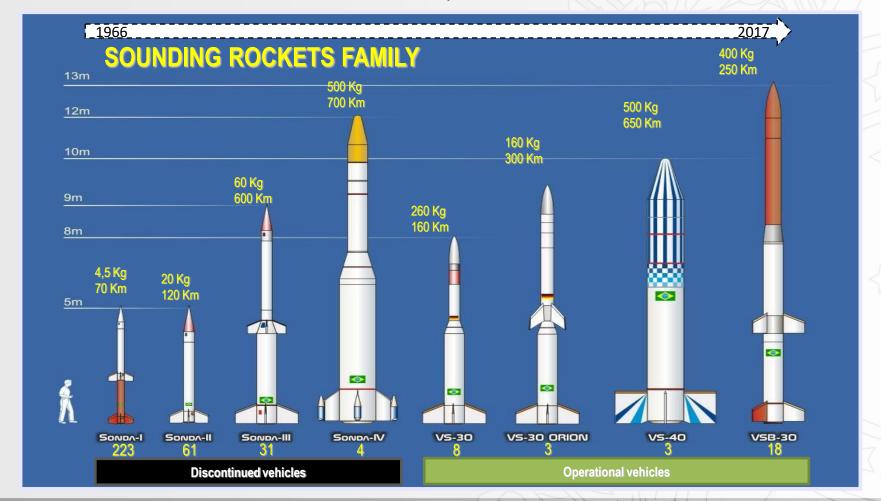


Integration and Test Laboratory at IAE



Static Fire Test S43

- Institute of Aeronautics and Space (IAE)
 - Sub-orbital launch vehicles developed



- ➤ Institute of Aeronautics and Space (IAE)
 - Orbital launch vehicles under development

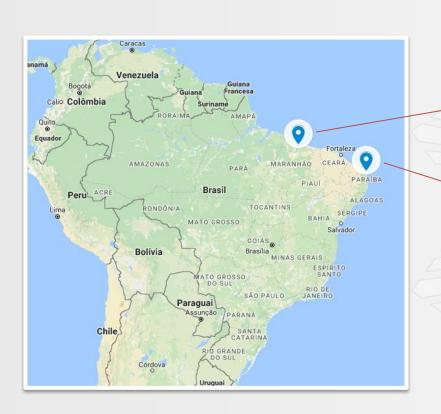




VLM WORK IN PROGRESS

VLS DISCONTINUED

Launch Centers





Hell's Barrier Launch Center (CLBI)

- Created in 1965 in Natal (RN)
- ➤ Nike Apache (US sounding rocket) first launch (DEC 1965)
- ➤ More than 3000 launch operations/200 tracking operations
- > Current operations
 - Training rockets launch for capability building
 - Ariane 5 cooperative tracking operations with Guiana Launch Centre







Alcantara Launch Center (CLA)

- Created in 1983. First launch in 1990.
- 475 rockets launched
- Current operations

11 OUT 2017

- Training rockets launch for capability building
- Real sounding rockets for scientific research

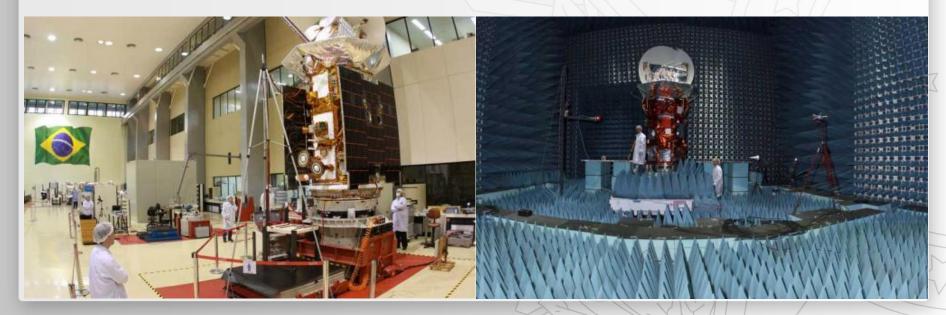




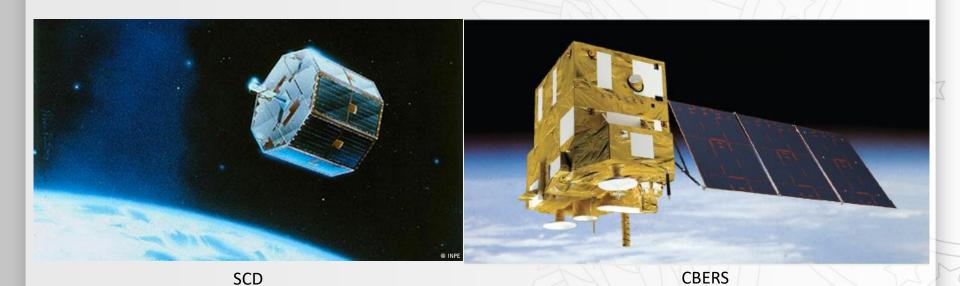
Satellite Activities

National Institute for Space Research (INPE)

- Mission: to produce science and technology in the space and terrestrial areas and to offer singular products and services for the benefit of Brazil (emphasis in satellite research and development).
- Subordinated to the Ministry of Science, Technology, Innovation and Communications
- Integration and Tests Laboratory (LIT) for satellites



- ➤ National Institute for Space Research (INPE)
 - SCD 1 and 2: Data Collection Satellites (launched in 1993 and 1998)
 - China-Brazil Earth Resources Satellites (CBERS) Program: started in 1999 (four remote sensing satellites already launched)



Geostationary Satellite for Defense and Strategic Communications (SGDC-1): launched on May 4th, 2017 from Kourou, French Guiana



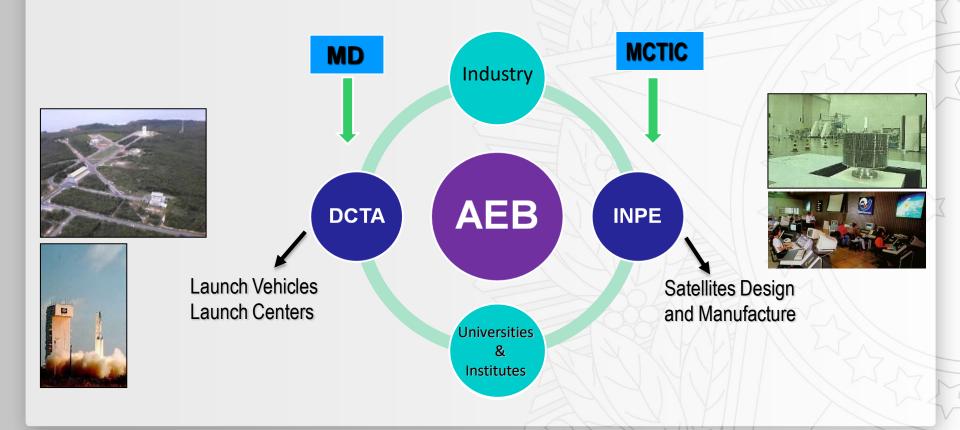
- Space Operations Center (COPE-P), in Brasília-DF (currently operating in provisory installations)
- Shared operations
 - Defense (X band)
 - Civilian (Ka band)



CURRENT AND PROPOSED GOVERNANCE MODEL

Current Governance Model

SINDAE – National System for Development of Space Activities Presidential Decree # 1.953 – July 10, 1996



National Space Council

New governance model



Executive Committee for Space



Ministries and Presidency of the Republic Secretariat

DCTA

AEB

INPE

Scientific Community

Federative Units

Private Sector

NATIONAL PRIORITY PROJECTS (OPPORTUNITIES)

GEOESTATIONARY DEFENSE AND STRATEGIC COMMUNICATIONS SATELLITE

2017	2018	2019	2020	2021	2022	2023	2024	2025	2026	2027	2028
W.					1						
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SGDC-1 SGDC-2

STRATEGIC COMMUNICATIONS



ADVANCED MILITARY APPLICATIONS



NATIONAL PRIORITY PROJECTS

GEOESTATIONARY DEFENSE AND STRATEGIC COMMUNICATIONS SATELLITE 2 (SGDC-2)

Schedule

Draft Project **2017** Request for Proposal (RFP) Jan/2018

Estimated Launch











Dec/2017
Request for Information (RFI)

Jul/2018 Contract awarding

NATIONAL PRIORITY PROJECTS

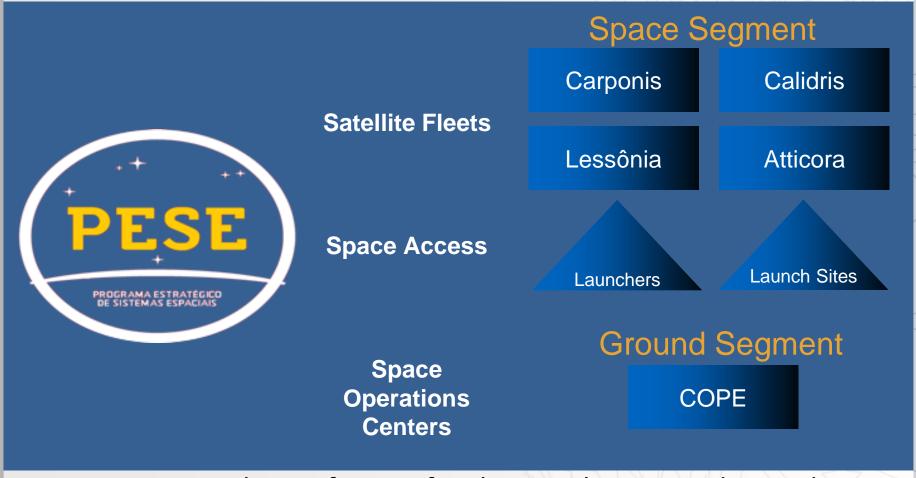
LIT's NEW FACILITIES (supporting SGDC-2 tests)

Building 1 – Satellite Integration

Building 2 – Test Chambers



Current Infrastructure LIT



Integrated use of space for the Brazilian State demands

SGDC-1

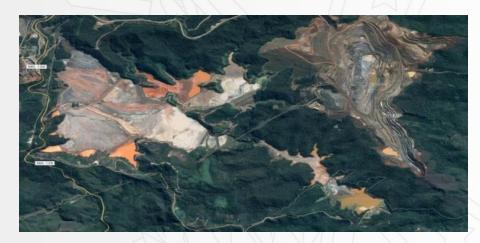
SGDC-2

2017	2018	2019	2020	2021	2022	2023	2024	2025	2026	2027	2028
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Optical

Optical

Optical Remote Sensing



Dam Collapse – Mariana/Brazil, 2016.

SGDC-1 SGDC-2 Tactical Communication

2017	2018	2019	2020	2021	2022	2023	2024	2025	2026	2027	2028
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Optical

Optical

Tactical Communications

11 OUT 2017



Law and Order Assurance operations (GLO, per its Portuguese acronym)

SGDC-1

SGDC-2

Tactical Communication

2017	2018	2019	2020	2021	2022	2023	2024	2025	2026	2027	2028
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Optical

Optical

Radar



Radar Sensing



Illegal activity in the international border

ALCANTARA SPACE CENTER

- Alcantara Space Center
 - National priority project
 - Ready for partnerships



AEROSPACE MARKET TRENDS

MINISTÉRIO DA DEFESA

AEROSPACE MARKET TRENDS

- > IN THE WORLD
 - Growth of private companies on market share
 - Effort to reduce launch costs
 - Reusable launch systems
 - New industrial processes and materials for launchers
 - Satellite miniaturization
 - New image processing techniques
 - New customers (small companies, universities, farmers etc.)

AEROSPACE MARKET TRENDS

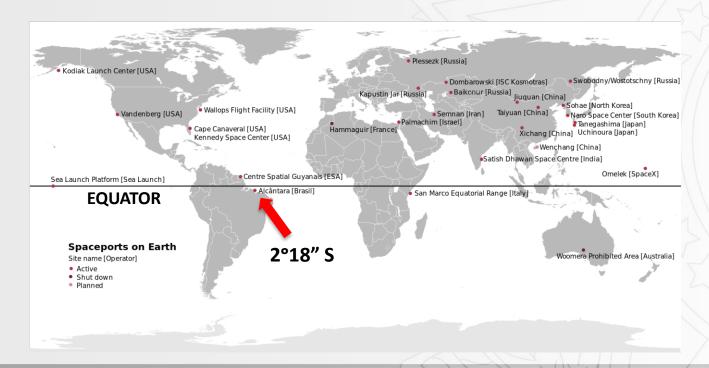
> IN BRAZIL

- Effort to improve space sector governance
- Alcantara Launch Center (CLA) modernization
- Microsatellite Launch Vehicle (VLM) development

ALCANTARA SPACE CENTER OPPORTUNITIES

Alcantara Space Center

Best location for rocket launch operations 2°18" S
 (fuel efficiency, good weather conditions year wide, availability for new sites)



NATIONAL PRIORITY PROJECTS

Alcantara Launch Center (CLA) modernization



Command and Control Center

NATIONAL PRIORITY PROJECTS

Alcantara Launch Center (CLA) modernization





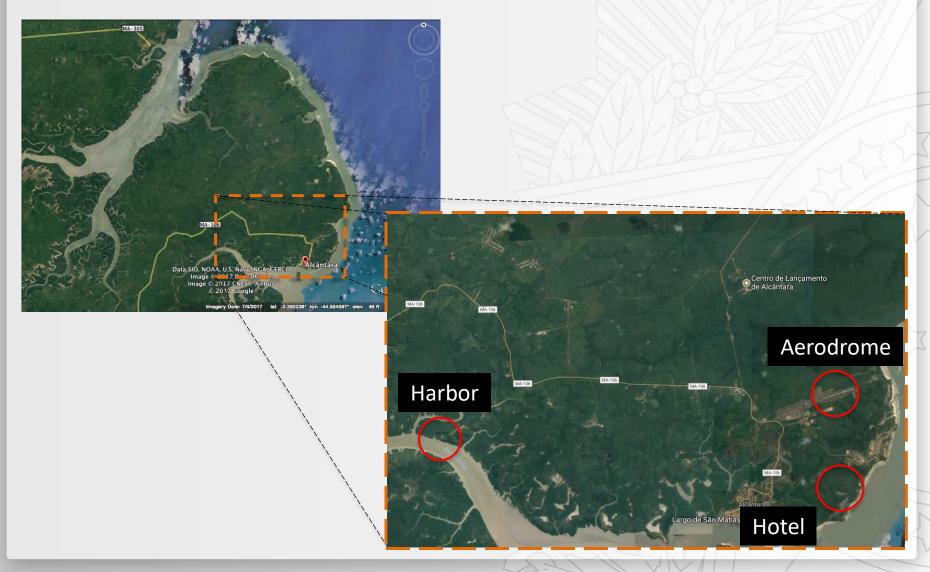




AVAILABLE LAUNCH SITE



Launch Site available for partners



Aerodrome Infrastructure



Aerodrome



Harbor Area



Harbor



Hotel



- ➤ AGREEMENTS (Brazil USA)
 - Framework Agreement for Defense Cooperation
 - Description: Umbrella agreement for Defense cooperation on mutual interest areas.
 - Current Status: In force since April 2010
 - General Security of Military Information Agreement GSOMIA
 - Description: Mutual cooperation to assure classified military information protection.
 - Current Status: In force since June 2015
 - Joint statement creating bilateral defense committee
 - Description: Promote the strengtening of mutual trust on Defense and exchange of views.
 - Current Status: Signed on November 1999
 - Master Information Exchange Agreement MIEA
 - Description: Exchange information on Defense research and development
 - Current Status: Signed on March 2017

- ➤ AGREEMENTS (Brazil USA)
 - Basic Exchange Cooperation Agreement BECA
 - Description: Exchange of geospatial information for Defense and other government interests.
 - Current Status: Signed on March 2016
 - Engineer and Scientist Exchange Program ESEP
 - Description: Identify work opportunities for engineers and scientists on military projects.
 - Current Status: Under analysis since April 2017 in USA
 - Memorandum of Understanding for sharing spatial situation awareness services and information
 - Description: Identify opportunities for engineers and scientists on military projects.
 - Current Status: Under analysis since November 2015 in BR
 - Research, Development, Test and Evaluation Program RDTE
 - Description: Exchange information on research and development.
 - Current Status: Counter-proposal under analysis since August 2017 in BR

- ➤ AGREEMENTS (Brazil USA)
 - Letter of intent for Defense Industry Dialogue
 - Description: Consolidate bilateral support for Defense industry cooperation.
 - Current Status: Signed on September 2016
 - Technology Safeguards Agreement TSA
 - Description: Reciprocal agreement for technology protection.
 - Current Status: Counter-proposal under analysis since May 2017 in US

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